The Foreshore Trust Events Grants Fund 2012-13 Round 1

Level One Application & Assessment Form

Pate Descrived on behalf of the Foreshole that (charty Ho. Froots) by	
Administered on behalf of the Foreshore trust (Charity No. 1105649) by H	lastings Borough Council

Date Received	Reference Number	FT3
Assessment Date	Assessor Initials	

Organisation name			
Name of project			
Total funding requested	Option A	Option B	
Section Scores		Maximum sc	ore Score
Part One – Criteria		15	
Part Two – Your organisation		10	
Part Three – Your project		65	
Part Four – Difference the proje	ct will make	20	
Part Five – Beneficiary monitori	ng	40	
TOTAL		150	

About this form

- v Before you start filling in this form please ensure you have read the Funding Guidance carefully.
- The Level One application form is for applications up to and including £2,000.
- v It is important that you complete the form as fully as possible.
- v There are help notes with each question that explain how to answer it.
- For some questions we have given a maximum number of words that you can use in your response. We will discount any narrative that exceeds the stated word count, and this may also count against you in the scoring process.
- V You must not change any of the questions or alter any part of the form unless we state that you can. If you do make unauthorised changes we will not accept your application.
- Please submit the form and any supporting evidence electronically where possible. If you do not have the facilities to complete the application form electronically, please contact us for information on how we can support you our contact details are included in Part Seven.
- v The shaded areas of the form are for official use only.

About this funding

- v Your project application will need to meet at least one of the grants programme priorities listed below.
- v Applications can be submitted that meet more than one of the priorities.
- v Applications for core costs (staffing etc) will not be considered.

Which priorities will your project address?

Tick those priorities your proposal will address. You will be asked to demonstrate how your project will contribute to these priorities later in the application.

Priorities	\checkmark
The prevention or relief of poverty	
The advancement of education	
The advancement of health or the saving of lives	
The advancement of citizenship or community development	
The advancement of the arts, cultures, heritage or science	
The advancement of amateur sport	
The advancement of human rights, conflict resolution or reconciliation or the promotion of religious	
or racial harmony or equality and diversity	
The advancement of environmental protection or improvement	
Any other purposes currently recognised as charitable and any new charitable purposes which are	
similar to other charitable purposes	

Part One – Checklist

1.1 Eligibility Criteria

- v It is important that you work through this checklist before you start completing the application form.
- This is so that you can decide if you think this funding is right for your project or organisation, and before you go to the time and expense of submitting an application.
- Section A All groups must have a constitution or clear set of rules, which should describe the group's aims and objectives, its members and details of how decisions are made.
 Where a larger parent body is applying in respect of a local project, clarification must be given to demonstrate local governance and ownership of the project.
- v Section B The two signatories to the bank account may not be related to each other.
- Section C If your organisation has been running for less than 15 months, please provide a 12 month financial projection for the year when you will spend the grant. Please include the amount of Foreshore Trust Small Grants Fund you are requesting in your projection.
- v Section C Where a larger parent body is applying in respect of a local project, financial information specific to the project must be made available.
- Section E The funders are keen to encourage all groups, regardless of size, to operate in a professional manner. In most cases this will include ensuring that the group has an appropriate level of public liability cover. If you feel that such cover is not necessary for your group, please include a note to explain why.
- Sections F & G If your project involves either working with children or vulnerable adults an appropriate safeguarding policy must be in place. Relevant staff must be suitably trained and CRB checked.
- v Please tick the Yes or No checklist below to verify that your group is eligible to apply for funding. \checkmark
- v Please also tick to confirm you have attached copies of supporting information as requested.
- V If your organisation has previously applied for grant funding from the Foreshore Trust Small Grants Fund or Hastings Borough Council (HBC) and your group has already submitted the supporting evidence for these applications please tick the relevant cell in the 'Held by HBC' column.

Eligibility Criteria		Yes	No	Copy Attached	Held by HBC
A We have a written set of rules, constitution, or oth document, and confirm that the copy provided with to r held by HBC is current and properly authorised.					
B (i) A bank account requiring at least two signature transactions or cash withdrawals is held in the name or we have an agreement with another organisation which will support us and receive money on our beh	e of the group, (details below),			N/A	N/A
B (ii) Name of supporting organisation:					
C A copy of our latest annual accounts is enclosed, or for new groups that have been running less than 15 months, we enclose projection of income and expenditure plans.					
D We have an Equality and/or Equal Opportunities policy may be contained within your constitution or o document) – copy attached.					
E(i) We have Public Liability Insurance to the value million. If you do not, please explain why in E(ii) below					
E(ii)					
F We have a policy to ensure the safeguarding of cl vulnerable adults (where appropriate) – copy attach					
G Relevant staff and volunteers are CRB checked.				N/A	N/A
H Our organisation complies with UK legislation on health and safety.	employment and			N/A	N/A
Criteria	Notes (any exce	ptions o	or quer	ies)	

All eligibility criteria ticked as yes confirmed.	
Constitution or other governing documents and management structure provided and checked.	
	Account year ending (dd/mm/yy)
Copy of last year's annual accounts provided and satisfactory (or income / expenditure projections for	Total income for the year
new organisation).	Total expenditure for the year
	Surplus or deficit at the year end
	Total savings or reserves at the year end
Equalities Policy provided.	
Public Liability Insurance schedule of at least £10 million provided.	
Safeguarding of children or vulnerable adults policy provided.	
All details provided	Score (max 15)
Appraisal Comments	

Total Score for Part One (Maximum 15)

Part Two – About your organisation

2.1 Organisation – basic details

- v Give the full name of your organisation or group as it appears on your governing document.
- v Tell us your organisation's main or registered address, including postcode.
- v Give us your website address if you have one.
- Tell us if there are any restrictions on who can join your organisation/group if it has a membership, we expect this to be open for all to join unless you can provide a good reason why not. If there are restrictions, please tell us what they are and why they are in place.
- v Give us some brief details about the aims of your organisation/group and what it does.
- Use this section to provide a picture of the size and strength of the organisation/group and its expertise and capacity to deliver the proposed project/activity successfully.
- v You can write up to 100 words.

Applicant Organisation N	lame						
Address & Postcode							
Website Address							
What are the aims of the	organisatio	n and what o	does it doʻ	?			
					Word	l Count	
Are there any restrictions on who can join your organisation? \checkmark Yes No							
If yes, what are they and	why do you	have them?	?				
All details provided						Score (Max 5)	
All details provided							
Appraisal comments							

2.2 Organisation - Status

- v Tell us the status of your organisation please enter 'Yes' in the relevant boxes.
- v Enter the registration number(s) as appropriate.
- v Enter the date your organisation started.
- v Applicant groups must be voluntary or community i.e. not for profit.
- V Voluntary organisations can be registered charities, companies limited by guarantee, community interest companies or associations, with the legal responsibility resting with a management committee. Their work may be done by volunteers and/or paid workers.
- Community groups are locally based groups or organisations, which include a substantial element of activity and control by their members in a voluntary capacity. They may also have paid staff but are usually more informal with no paid workers.

\checkmark	2.2 Status			Date Sta	irted	
	Company limited by guarantee	9				
	Registration No:					
	Community Interest Company					
	Registration No:					
	Registered Charity					
	Registration No:					
	Other form of Social Enterprise	e (please state which)				
	Friendly Society					
	Mutual Society					
	Part of a regional or national organisation					
	Residents Association					
	Partnership or Consortium (please list partner organisations below)					
	Other (Please describe)					
Statu	Status completed Score (Max 5)					
Appra	Appraisal Comments					

2.3 Organisation – People involved

v Give the numbers of people involved in your organisation or consortium in the appropriate boxes below.

Committee orPaid staff:Board MembersFull time	Paid staff: Part time	Volunteers	Membership	
---	--------------------------	------------	------------	--

2.4 Organisation – Head office details

 Tell us if you are a branch of a larger organisation – if you are a branch of another organisation that has management and financial control over you, that organisation may have some legal responsibility if we award you a grant.

 ${\rm v}$ If yes, please give us the name and address of that organisation

Are you a branch of a larger organisation?			No	
Organisation Name (if different to applicant organisation name)				
Organisation Address & Postcode				

2.5 Organisation – Bank account details

v Give details of the bank or building society account into which you would like us to pay the grant.

Name of the bank or building society the account is with		
Account name (the organisation name on the statements)		
Account number	Sort Code	
Building society roll number (if appropriate)		

2.6 Organisation – Main contact

Tell us the main contact for this application – they must be a member of your group and the person authorised to submit the application. They should be someone from your organisation who we can talk to about your project, and whom we can contact during office hours.

Title	Forename	Surname	
Position i	n organisation		
	organisation address nt from organisation		

Phone Number	
Mobile Number	
Email Address	

2.7 Organisation – Previous funding

- Previous funding tell us if your organisation or consortium partners have received any funding for this or a similar type of project/activity in the previous year. (Include all types of financial support from external funders including grants, sponsorship, etc.)
- v Please add rows if needed

Previou	s year's fund	ing	
Funder	Programme	Amount	Purpose
Total An	nount		

Total Score for Part Two (Maximum 10)

Part Three – About your project

3.1 Project – Project name

- v What is the name of your project/activity give us a short title that we could use for publicity purposes.
- v Try to make it unique to your project.

3.2 Project – Project aim

- v Briefly describe the aims of your project and how long it will last.
- v Your project aims must match those outlined in your constitution, although they may be summarised here.
- V You can write up to 75 words. It is important that you are clear and specific about your aim(s).

Word Count	Score (Max 10)	
1. The project aim clearly described.		
2. There is obvious alignment with the Foreshore Trust Small Grants Fund priorities.		
Appraisal Comments		

3.3 Project – Project description (Option A)

- v Explain in more detail what services or activities you want us to fund.
- v Describe your project fully. By project we mean the services or activities you plan to carry out using our grant.
- v Be specific about what you will do and how you will do it.
- Demonstrate how the services or activities are aligned with your organisation's aims, and the objectives and priorities of the scheme as described in the funding programme guidance.
- v Please note that direct links between your organisation's aims and the aims and priorities of the funding scheme will score more highly.
- v Describe your organisation's expertise/capacity for achieving your project/activity.
- v You can write up to 300 words.

Ontion A: Project description:

option / in the				
Word Count	Score Max 20			
1. The activities	services are clearly described.			
2. It is clear how	the activities/services will be delivered.			
3. There are obvious alignments with the project aim(s).				
4. The services/ priorities.	activities are aligned to the organisation's aims and funding programme objectives and			

.3.4 **Project – Project description (Option B)**

- v Please briefly describe a reduced scale Option B, which should be a viable alternative that might be funded with a lower level of grant funding.
- v Describe what activities/services would be cut or reduced. If they are to be reduced, tell us in what way this will be done.
- v You can use up to 100 words.

Option B	
Word Count	Score (Max 15)
1. There is a clear description of what could be funded with reduced funding.	
2. The level of reduced or cut services is meaningful.	
3. The reduced/cut services/activities remain aligned to the organisation's aims a objectives and priorities.	nd the Funding Programme
Appraisal Comments	

3.5 **Project – Continuation of existing project/activity (not scored)**

- v If your project is not a new service/activity please tell us how it was funded previously.
- v Please explain why this funding has now ended.
- v Tell us specifically why need funding from this grants scheme.
- v Describe how you plan to continue to support the project once this funding is at an end.
- v You can use up to 100 words.
- v This section is not scored.

Appraisal comments

3.6 **Project – Other information**

- v Let us know the start date of your project/activity.
- v Tell us whether this is a new project or not.
- v Confirm that you would be able to spend and account for your full grant allocation by the Funding programme end date.
- v If not, indicate when you would expect your project to end.
- List the venue (s) where the project will be delivered add more rows as required.
- Confirm how many people will be involved in delivering your project/activity and whether they are volunteers and/or paid staff (and if they are paid staff whether they are full time or part time).

Project start date						New pro	ject	Yes	No	
Project spend achievable by DATE Yes No If No expected project end date										
Project Venue(s)										
				No.		No.				No.
Paid staff full-time (FT), p	part-time (P	T)	FT		PT		Volunteer	s:		

3.7 Project – Project costs

- Tell us how much your project will cost for Options A and B.
- v Insert rows as necessary.
- v Provide a breakdown for each item if necessary. For example, don't just put furniture; list the different items e.g. 5 tables, 30 chairs etc.
- v Include everything you will need for the project even if you are not asking us to fund it.
- v Give the total cost of each item or activity in the total cost column and how much you want from us in the grant element column.
- v There is no limit to how much the grant element should be for each budget item, provided that the total being requested is less than £5,000.

Word Count

- v Where possible please obtain and email quotations with your completed application in relation to the proposed purchase of goods or services.
- v Please ensure that your figures add up.

Option	Α				
Budget item		1	otal cost		rant ment
Total					
Option	В				
Budget item		1	otal cost		rant ment
Total					
If this funding programme is not the sole source of fun other funding streams that will support your project ac cash or in-kind match-funding and whether it has alrea necessary.	tivity. Please	stipulate	whether ea	ch will	be
Source of match	Secured or N	Amount	Cash or	in-kind	Match
			Score (Max		
 Other funding streams the applicant has obtained or is planning service. 	g to access to fu	nd its propo	sed activity o	r	
2. The projected funding streams are sufficient to meet the project					
3. The project costs appear reasonable in view of the scope or so	cale of the activi	ty.			
4. The applicant has demonstrated value for money					
Appraisal comments					

Total Score for Part Three (Maximum 65)

Part Four – The difference your project will make

4.1 Difference – Project need

- v Tell us why the service/activity is needed.
- v Include what evidence you have to show that the service/activity is needed.
- v Describe where a gap or shortfall in current provision is not meeting the needs of your organisation or your target beneficiaries.
- v If your application is to supplement or expand something that already exists, explain that here.
- v If your project is similar to other existing services/activities, explain what difference your project will make to meeting the needs you describe.
- If applicable provide details of how you have consulted with the people who will benefit from your project and what the result of that was. This can include organising meetings, conducting surveys or keeping waiting lists for people wanting to access the service/activity.
- v Detail how your project has been influenced by what people have told you and how you know that the people you want to help will use your project.
- v You can write up to 200 words.

Word Count		Score (Max 20)
		Score (Wiax 20)
 Clearly describe 	ed and evidenced demonstrable need.	
2. Appropriatene	ss of project in relation to need.	
3. Added value.		
4. Quality of servi	ce.	
Panel Commer	ts	

Part Five – Beneficiary Monitoring

5.1 Beneficiaries – Target groups and beneficiaries

- v Tell us who the beneficiaries of the project will be.
- Tell us about the needs of the people that will mostly benefit from your project.
- Subject to reasonable exceptions (i.e. youth clubs limited to a specific age group), services/activities will be expected to be open to everyone in the wider community.
- Explain how your project/activity will actively seek to involve as wide a range of people as possible.
- v If you have identified particular groups who could benefit but are less likely to take part, explain why this is the case and what you will do to tackle it.
- v If your project will actively involve the wider community, tell us how.
- v If you plan to restrict who can take part in your project, you should explain why.
- v If you plan to target particular groups or parts of the town, please describe them.
- v You can write up to 150 words.

Word Count	Score (Max 15)	
1. Beneficiaries of	project clearly identified.	
2. The needs of th	e people that will benefit from the project are fully described.	
3. Methods of targ	eting groups less likely to take part explained.	
Appraisal Com	ments	

5.2 Beneficiaries – Project promotion

- v Tell us how you will promote and publicise your project.
- v Explain what you will do to make sure that people from different backgrounds know about your project and how to benefit from it.
- v Detail how you will ensure and demonstrate that the beneficiaries of the project are residents in the Borough of Hastings.
- v You can write up to 150 words.

Word Count	Score (Max 5)	
1. Clear and effect	tive system or framework to publicise project and monitor beneficiary take-up.	
Appraisal Com	ments	

5.3 Beneficiaries – Equal Opportunities

- v Please confirm your organisation's or consortium's willingness to monitor equal opportunities.
- v If no, please give us an explanation as to why this is not possible.
- v Comment on the venue or location including the availability of transport or disabled access as appropriate.
- v You can write up to 150 words.

Confirmation of willingness to monitor equal opportunities V	Y	Yes	No	
--	---	-----	----	--

Word Count	Score (Max 10)
1. Appropriate measures are in place to ensure equal opportunities for all who wish to take	part.
2. Adequate disabled access is available or transport is provided.	
Appraisal Comments	

5.4 Beneficiaries – Who will benefit?

- v Tell us more about who will mostly benefit from the service/activity.
- v Please tick which equalities criteria is/are relevant \checkmark

Total nun	tal number of people directly benefitting from this project					
Gender	Age	Sexual Orientation	Ethnic Origin	Disability	Religion	Employment Status

5.5 Beneficiaries – Project evaluation and feedback

- v Tell us how you will know whether the service/activity has achieved its aims.
- v Explain how you will show that your service/activity has made a positive difference to the beneficiaries.
- v Describe the methods you have in place for monitoring and evaluating the service/activity.
- v This could include information about numbers and types of people helped, case studies and/or feedback from people involved.
- v You may use up to 150 words.

Word Count	Score (Max 10)
1. Outcomes of	the project activity have been clearly identified.
2. Appropriate r	nonitoring systems are in place to record and evaluate project activity.
Appraisal Co	nments

Part Six – Declaration

- v We have answered all the relevant questions in this application form.
- v We confirm that we are authorised to submit this application on behalf of our group, and that, to the best of our knowledge, all answers to the questions on this form are accurate.
- v We understand that, if our application is successful, we will only use the grant for the charitable purpose specified.
- v We confirm that the funded activity/service will be planned and delivered in full compliance with the specific requirements set out in the Funding Guidance for this scheme.

Part Seven – Sending us your application

- We prefer to receive applications and supporting evidence by email. If your organisation does not have the facilities to complete the application form electronically please contact us for information on how we can support you.
- When you have completed this form please email it, with any supporting evidence, to Kevin
 Stower. Please put the name of your organisation in the subject field of your email.
- Applicants are encouraged to submit applications well ahead of the deadline where possible to allow the administrator sufficient time to prepare all cases thoroughly. Where technical deficiencies are identified at an early enough stage, feedback will be given to enable groups to address shortfalls and resubmit (where appropriate) ahead of the deadline.
- v For any further information or advice, please contact:

Kevin Stower External Funding Manager Hastings Borough Council 1st Floor Aquila House Breeds Place Hastings TN34 3UY Karen Hopkins Senior Compliance Monitoring Officer Hastings Borough Council 1st Floor Aquila House Breeds Place Hastings TN34 3UY

01424 451339 kstower@hastings.gov.uk Tel: 01424 451788 e-mail: <u>khopkins@hastings.gov.uk</u>